

URA Strategy Workshop - Nov. 14, 2023









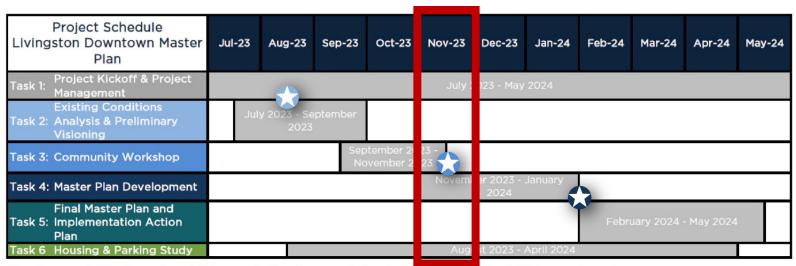
Scope of the Master Plan

- Master Plan Framework Recommendations
 - Land Use, Mobility, Access Improvement, Parks/Public Spaces
- Streetscape Improvements Plan
 - Wayfinding Location Plan incorporated
- Economic Development Strategies & Feasibility
 - Economic & Demographic Profile
 - Real Estate Market Conditions Analysis
 - Urban Renewal Area Strategy Workshop
- Housing & Parking Study
 - Supply & Demand Assessment
 - Housing Development Potential ID
 - Development Feasibility Analysis
- Implementation Action Plan

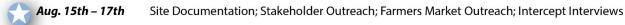




Project Timeline



Key Outreach Windows (in addition to Online Surveys & On-Going Stakeholder & Webpage Input):



Nov. 14th – 16th Community Workshop; Business Owner's Breakfast; URA Strategy Workshop; Public Open House

Late-January Focus Groups to vet Preliminary Recommendations (Targeting)





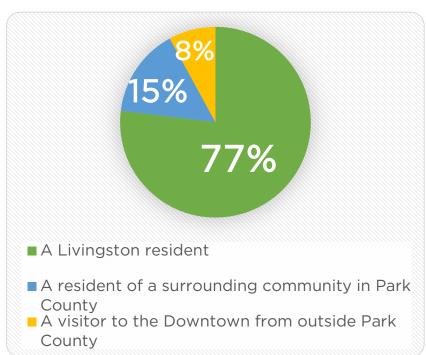


Engagement to Date

- Stakeholder Interviews
 - In-Person & Online
- Farmers Market "Intercepts" / Booth
- City Commission & URA Board Presentations
- Preliminary Vision Survey
 - 391 Respondents
 - Wealth of open-ended inputs



- "Share Your Ideas" webpage form
 - www.downtownlivingston.org/plan







Emerging Vision Themes - Preliminary Visioning Survey

- Residents (of Livingston and/or Park County):
 - In one word, what would be your vision for the future of Downtown

Preserved Trees History Vibrancy Character Pedestrian Accessibility Fun Parking small town historic Planned Preservation Thriving maintain Sustainable Community inclusive Vibrant art galleries shops Unchanged Local affordable business walkable Keep Connecting growth Leave alone Charm Better parking





Emerging Vision Themes - Summary

 Gleaned from Stakeholder Interviews, Preliminary Visioning Survey, "Share Your Ideas" webpage engagement

1. Diversify Mix of Uses in the Downtown

Serve local needs supplemented by authentic interests for visitors

2. Strengthen Connections to Wealth of Assets

• Engage the rail history, Yellowstone River & strengthen gateway relationship to the National Park

3. Right-Size Parking for Economic Vitality

 Ensure parking supply supports local business needs along with any future redevelopment

4. Build Upon Arts/Culture/Programming

 Celebrate Livingston's unique history, character and local culture by making the Downtown the community's gathering place





Economic / Business Conditions

- Most prevalent business types
 - Retail Trade (55)
 - Professional Services (32)
 - Accommodation/Food Service (25)
 - Health Care (25)



333 businesses in Study Area 53% of citywide businesses

- Largest industries by employment
 - Public Administration (505)
 - Retail Trade (352)
 - Education (201)
 - Accommodation/Food Service (157)
 - Finance/Insurance (144)

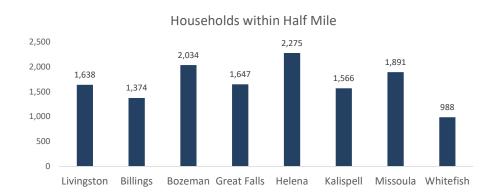


2,175 jobs in Study Area 50% of citywide jobs

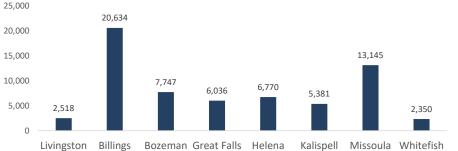




Comparison To Peers



Jobs within Half Mile









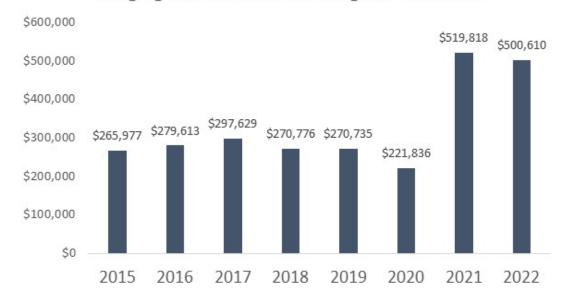




Visitation Trends

- Estimated 3,645,000 annual visitors
- 39% spend night in Yellowstone area
- Average nights spent for overnight visitors:
 - 5.8 nights
- Top Sites Visited
 - Yellowstone NP
 - Glacier NP
 - Hot Springs
 - · Little Bighorn Battlefield

Lodging Tax Collected in Livingston CVB Area

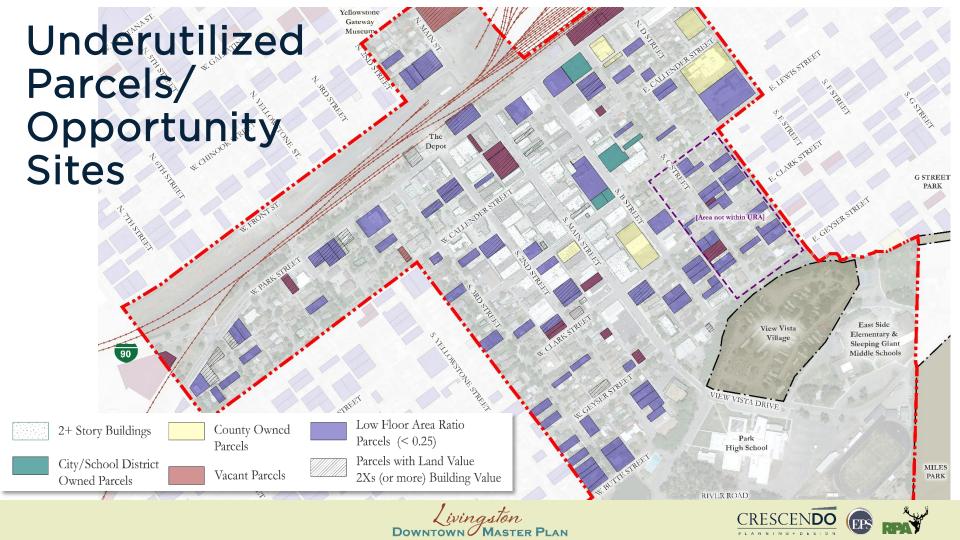


Source: Institute for Tourism and Recreation Research









URBAN RENEWAL CASE STUDIES

PURPOSE

ROLE OF THE URA IN THE DOWNTOWN

- Help identify strategies and investments to improve Downtown.
- Guide plan drafting
- Determine role in implementing the plan.
- Help implement the plan

Optimal time to collectively decide what role the URA wants to play in implementation.



URBAN RENEWAL POWER

FLAVORS OF URBAN RENEWAL

- URA powers in Montana provide for a wide range of potential actions a URA can take and use tax increment for.
- The use of URA powers varies from state to state and community to community.
- Goal is to figure out how best to utilize powers to fit Livingston.

Common URA Programs

- Large project gap financing/closure
- Streetscape/public realm improvements
- Façade improvements
- Building rehabilitation/code compliance
- Site demolition and clean up
- Land acquisition
- Placemaking improvements/programs
- Incentivizing community benefits
 - e.g. affordable housing
- Property and business loan funding
- Utility and infrastructure improvements
- Marketing/branding/events

OTHER MONTANA URBAN RENEWAL EFFORTS

Program	Billings	Bozeman	Great Falls	Helena	Kalispell	Missoula
Large project gap closure	X			X		
Streetscape/public realm improvements		x		x	x	
Façade and building improvements	x		x	x	x	x
Building rehabilitation/code compliance			x		x	x
Site demolition and clean up					x	x
Land acquisition						
Placemaking improvements/programs	x					
Incentivizing community benefits		x		x		x
Property and business loan funding	x					x
Utility and infrastructure improvements	x		x	x	x	x
Marketing/branding/events				x		
Source: Economic & Planning Systems						

DISCUSSION

DISCUSSION

URA INVOLVEMENT

- What is your vision for Downtown in 20 years?
- What are the most needed improvements and/or additions for Downtown?
- What roles/programs should the URA take on?
 - Short-Term (0 to 3 years)
 - Long-Term (4+ years)